



# Development of the Telecommunications Sector

June 2010



4 Market Players

1 Fixed Telephony Provider



3 Mobile Operators



GSM/GPRS/EDGE and CDMA/EVDO

BVI Cable TV

1 + 1 Broadband Providers

At least 3 international submarine cables

At least 1 additional submarine cable is planned

International microwave radio connections are planned

1 Multi-channel Television Provider

1 AM + 7 FM Radio Broadcasters

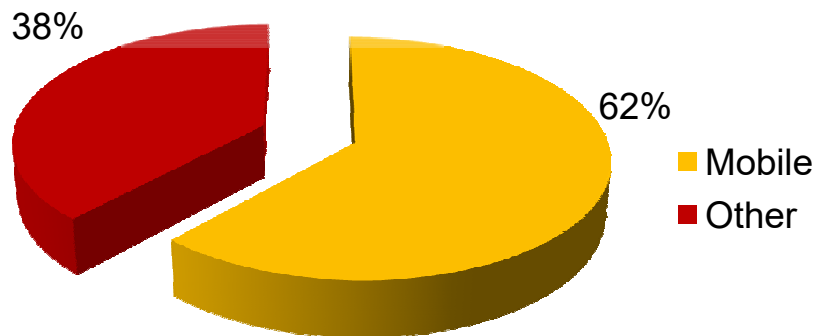


# Estimated market size for 2009

67 mnl.  
USD



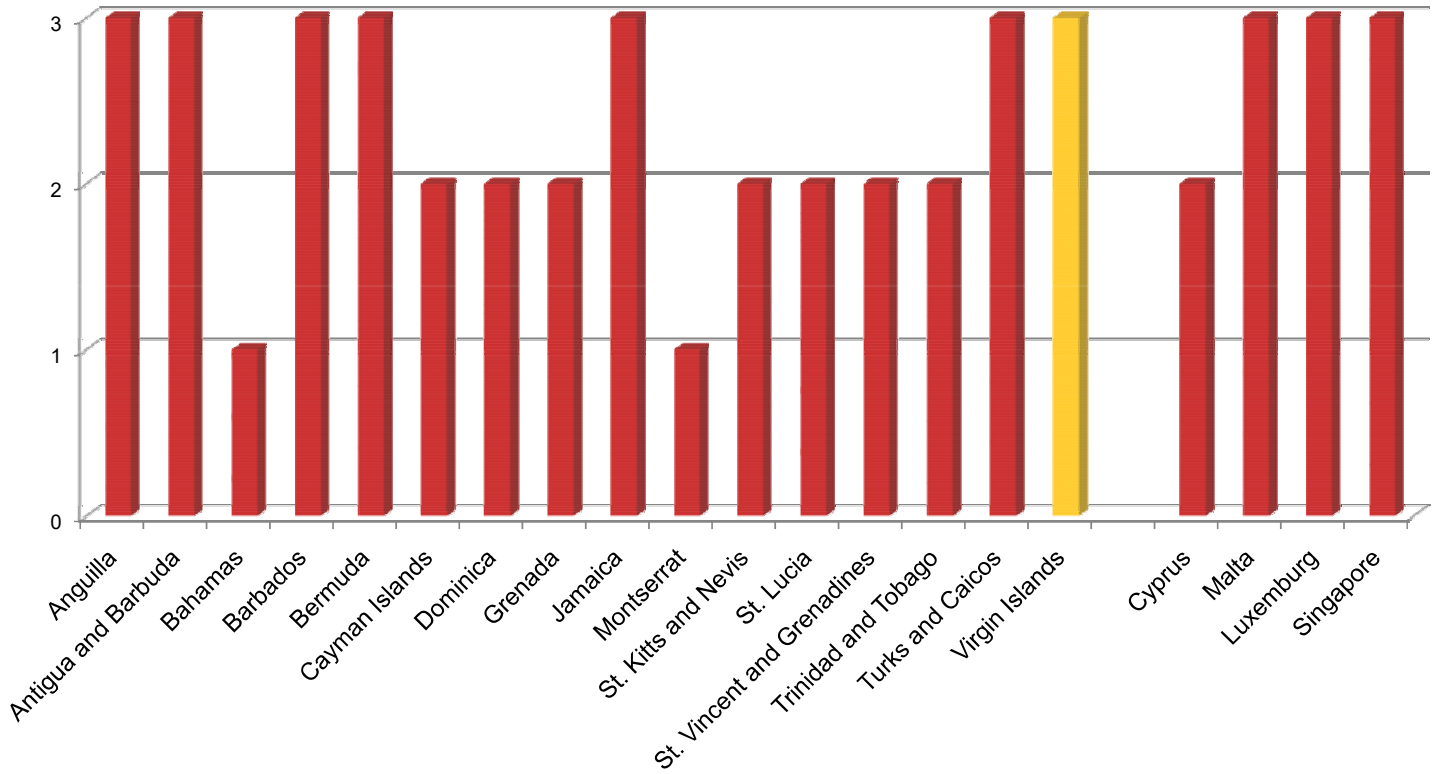
6.15% of  
GDP



Telecommunications only; broadcasting not included.

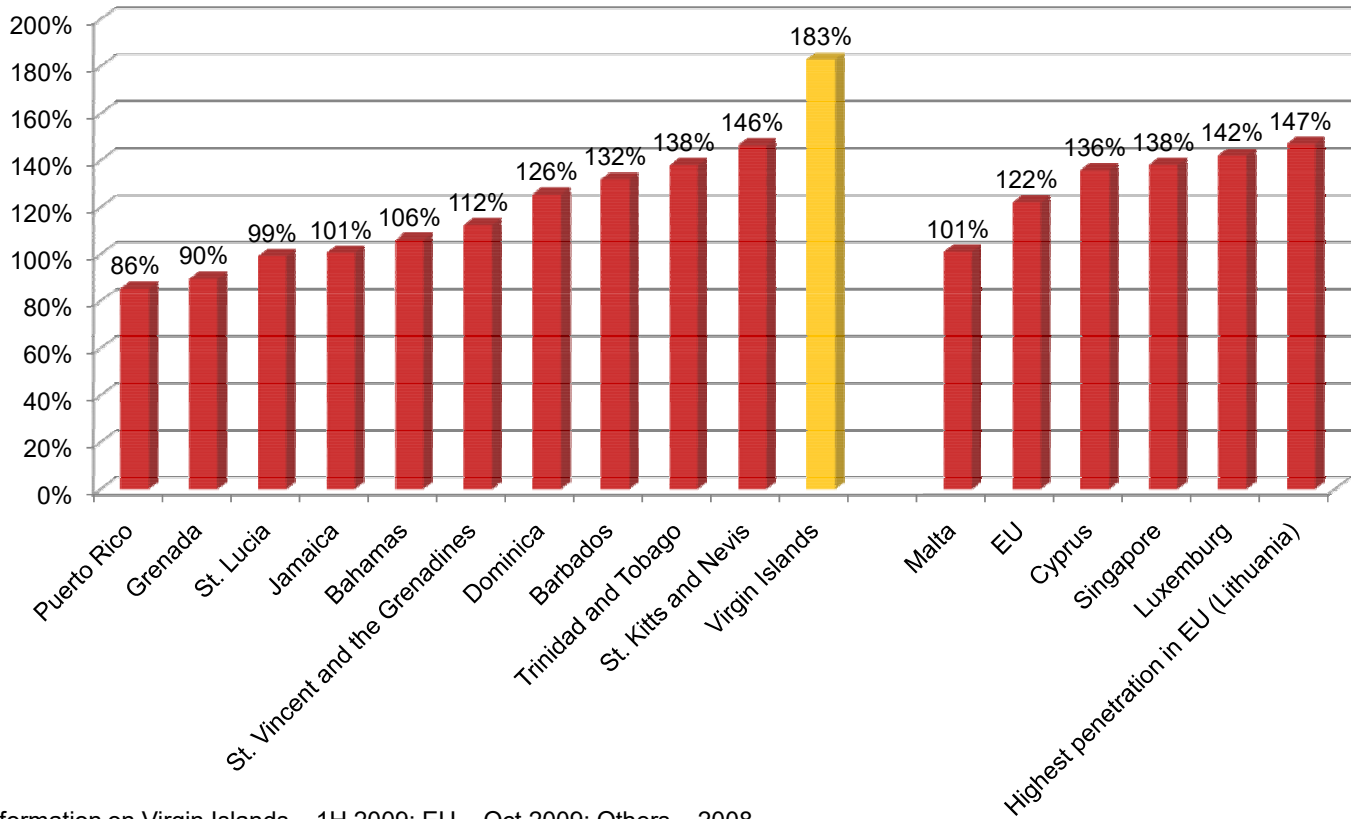


# Mobile Market - Players





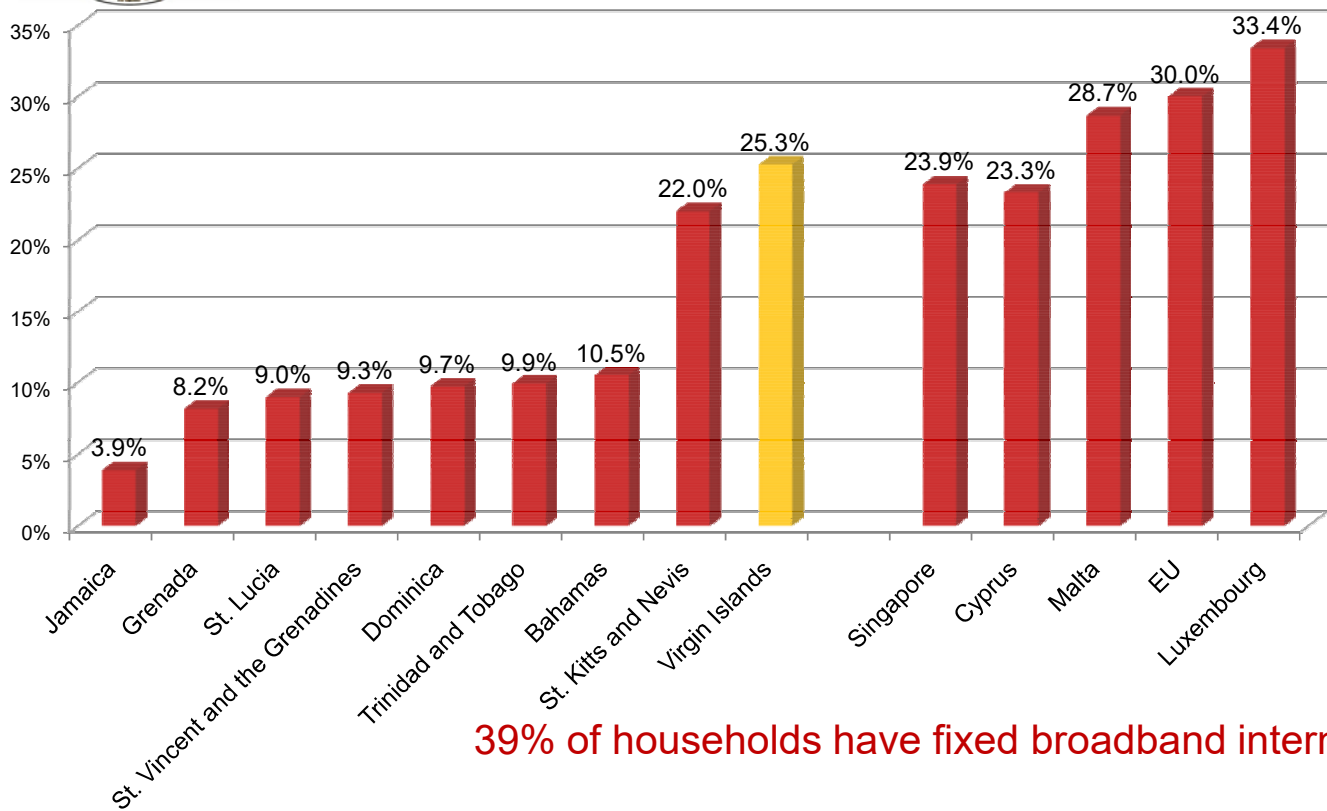
# Mobile Market - Penetration



Information on Virgin Islands – 1H 2009; EU – Oct 2009; Others – 2008.



# Broadband Penetration per Population

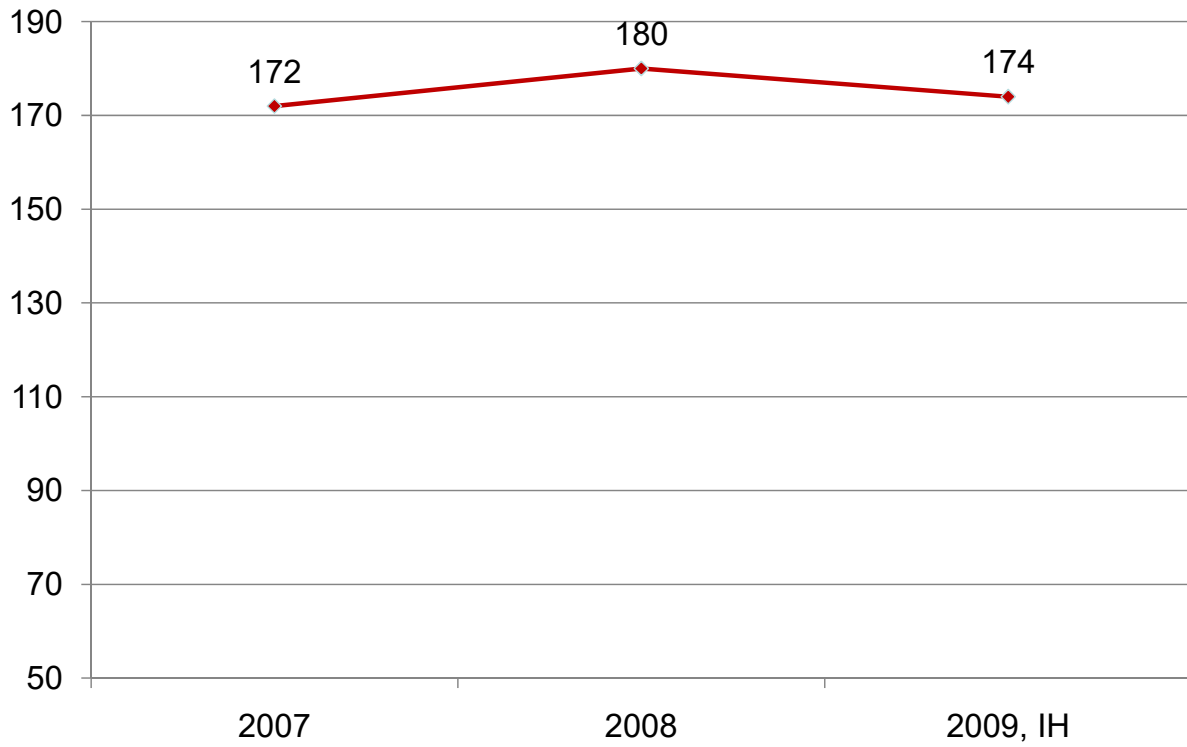


**39% of households have fixed broadband internet**

Information on Virgin Islands – 1H 2009; EU – Jan 2010; Others – 2008. Does not include Internet to mobile phones.



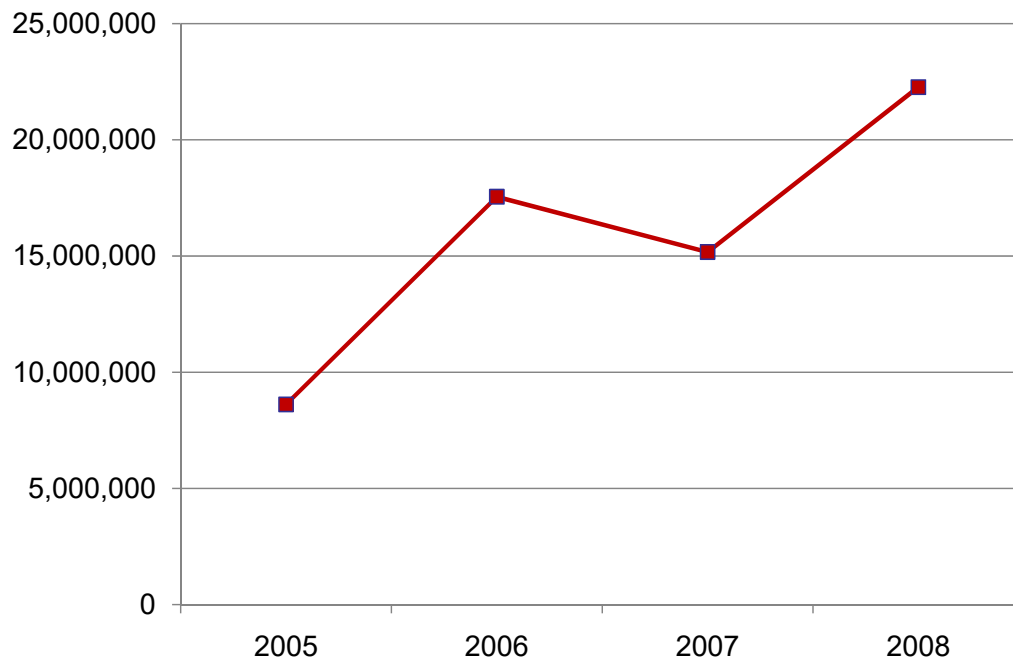
# Employment in the Sector



Telecommunications only; broadcasting not included.



# Investment in the Sector



Telecommunications only, except BVI Cable TV; broadcasting not included.